

FINAL TERMS

27 May 2008

LAFARGE

Issue of €750,000,000 6.125 per cent. Fixed Rate Notes due May 2015
under the €9,000,000,000
Euro Medium Term Note Programme

The Base Prospectus referred to below (as completed by these Final Terms) has been prepared on the basis that, except as provided in sub-paragraph (ii) below, any offer of Notes in any Member State of the European Economic Area which has implemented the Prospectus Directive (2003/71/EC) (each, a **Relevant Member State**) will be made pursuant to an exemption under the Prospectus Directive, as implemented in that Relevant Member State, from the requirement to publish a prospectus for offers of the Notes. Accordingly any person making or intending to make an offer of the Notes may only do so in circumstances in which no obligation arises for the Issuer or any Dealer to publish a prospectus pursuant to Article 3 of the Prospectus Directive or supplement a prospectus pursuant to Article 16 of the Prospectus Directive, in each case, in relation to such offer.

Neither the Issuer nor any Dealer has authorised, nor do they authorise, the making of any offer of Notes in any other circumstances.

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Base Prospectus dated 14 April 2008 and the supplement to the Base Prospectus dated 23] May 2008, which together constitute a base prospectus for the purposes of Directive 2003/71/EC (the "**Prospectus Directive**"). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Base Prospectus. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus as so supplemented. The Base Prospectus and the supplement are available for viewing at the registered office of the issuer and from the specified office of the Principal Paying Agent and copies may be obtained from the specific office of the Principal Paying Agent at 5 Carmelite Street, London EC4Y 0PA.

1.	Issuer:	Lafarge
2.	(i) Series Number:	LAFMTN021
	(ii) Tranche Number:	1
3.	Specified Currency or Currencies (in the case of Dual Currency Notes):	Euro ("€")
4.	Aggregate Nominal Amount:	
	— Tranche:	€750,000,000
	— Series:	€750,000,000
5.	(i) Issue Price of Tranche:	99.529 per cent. of the Aggregate Nominal Amount
	(ii) Net Proceeds:	€744,217,500
6.	Specified Denominations:	€50,000
7.	Issue Date and Interest Commencement Date:	28 May 2008
8.	Maturity Date:	28 May 2015
9.	Form of Notes:	Bearer
10.	Type of Notes:	Fixed Rate
11.	Interest Basis:	6.125 per cent. per annum Fixed Rate
12.	Redemption/Payment Basis:	Redemption at par
13.	Change of Interest Basis or Redemption/	Not Applicable

	Payment Basis:	
14.	Put/Call Options:	Change of Control Put Option
15.	Status of the Notes:	Unsubordinated
16.	Date of Board approval for issuance of Notes obtained:	6 May 2008
17.	Listing:	See "Listing Application" below
18.	Method of distribution:	Syndicated

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

19.	Fixed Rate Note Provisions	Applicable
	(i) Fixed Rate of Interest:	6.125 per cent. per annum payable annually in arrear
	(ii) Specified Interest Payment Date(s):	28 May in each year, from and including 28 May 2009 to and including the Maturity Date
	(iii) Fixed Coupon Amount(s):	€3,062.50 per €50,000 in nominal amount
	(iv) Broken Amount(s):	Not Applicable
	(v) Fixed Day Count Fraction:	Actual/Actual (ICMA)
	(vi) Determination Date(s):	28 May in each year
	(vii) Other terms relating to the method of calculating interest for Fixed Rate Notes:	None
20.	Floating Rate Note Provisions	Not Applicable
21.	Zero Coupon Note Provisions	Not Applicable
22.	Index Linked/Other Variable Linked Interest Note Provisions	Not Applicable
23.	Dual Currency Note Provisions	Not Applicable
24.	Physical Delivery Note Provisions	Not Applicable

PROVISIONS RELATING TO REDEMPTION

25.	Issuer Call	Not Applicable
26.	Investor Put	No (other than as specified in item 29 below)
27.	Final Redemption Amount	€50,000 per Note of €50,000 Specified Denomination
28.	(i) Early Redemption Amount(s) of each Note payable on redemption for taxation reasons or on event of default and/or the method of calculating the same (if required or if different from that set out in Condition 6(e)):	€50,000 per Note of €50,000 Specified Denomination
	(ii) Redemption for taxation reasons permitted on days other than Specified Interest Payment Dates:	Yes
	(iii) Unmatured Coupons to become void upon early redemption:	No
29.	Change of Control Put Option	Yes

GENERAL PROVISIONS APPLICABLE TO THE NOTES

30.	Form of Notes:	Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Notes only upon an Exchange Event
31.	Financial Centre(s) or other special provisions relating to Payment Dates:	Not Applicable

32.	Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature):	Not Applicable
33.	Details relating to Partly Paid Notes: amount of each payment comprising the Issue Price and date on which each payment is to be made and, if different from those specified in the Temporary Global Note, consequences of failure to pay, including any right of the Issuer to forfeit the Notes and interest due on late payment:	Not Applicable
34.	Details relating to Instalment Notes:	Not Applicable
35.	Redenomination applicable:	Redenomination not applicable
36.	Other terms or special conditions:	Not Applicable
DISTRIBUTION		
37.	(i) If syndicated, names and addresses of Managers (specifying Lead Manager):	<p>HSBC Bank plc (Joint Lead Manager) 8 Canada Square London E14 5HQ</p> <p>Natixis (Joint Lead Manager) 47, quai d'Austerlitz 75013 Paris</p> <p>Société Générale (Joint Lead Manager) Tour Société Générale 17 Cours Valmy 92987 Paris la Défense</p> <p>The Royal Bank of Scotland plc (Joint Lead Manager) 135 Bishopsgate London EC2M 3UR</p>
	(ii) Date of Subscription Agreement (if any):	27 May 2008
	(iii) Stabilising Manager (if any):	HSBC Bank plc
38.	If non-syndicated, name and address of relevant Dealer:	Not applicable
39.	Whether TEFRA D or TEFRA C rules applicable or TEFRA rules not applicable:	TEFRA D
40.	Total commission and concession:	0.30 per cent. of the Aggregate Nominal Amount
41.	Non-exempt Offer	Not Applicable
42.	Additional selling restrictions:	Not Applicable
OPERATIONAL INFORMATION		
43.	ISIN Code:	XS0365901734
44.	Common Code:	036590173
45.	Any clearing system(s) other than Euroclear and Clearstream, Luxembourg and the relevant identification number(s):	Not Applicable
46.	Delivery:	Delivery against payment
47.	Additional Paying Agent(s) (if any):	Not Applicable

LISTING AND ADMISSION TO TRADING APPLICATION

These Final Terms comprise the final terms required to list and have admitted to trading the issue of Notes described herein pursuant to the €9,000,000,000 Euro Medium Term Note Programme of Lafarge.

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|---|--|
| (i) Listing: | Regulated Market ¹ of the Luxembourg Stock Exchange |
| (ii) Admission to trading: | Application has been made for the Notes to be admitted to trading on the Luxembourg Stock Exchange with effect from 28 May 2008. |
| (iii) Estimate of total expenses related to admission to trading: | €4390 |

POST ISSUANCE INFORMATION

The Issuer does not intend to issue any post-issuance information concerning the underlying in connection with this issue of Notes.

RESPONSIBILITY

The Issuer accept(s) responsibility for the information contained in these Final Terms.

Signed on behalf of the Issuer:

By: Nicolas Bischoff

Duly authorised



¹ The Regulated Market of the Luxembourg Stock Exchange is a regulated market for purposes of the Investment Services Directive 93/22/EC.

PART B – OTHER INFORMATION

1 RATINGS

Ratings: The ratings for the Issuer's outstanding unsubordinated unsecured debt are as follows:

S & P: BBB

Moody's: Baa2

As defined by Standard & Poors, an obligation rated 'BBB' exhibits adequate protection parameters. However, adverse economic conditions or changing circumstances are more likely to lead to a weakened capacity of the obligor to meet its financial commitment on the obligation.

As defined by Moody's, obligations rated Baa are subject to moderate credit risk. They are considered medium-grade and as such may possess certain speculative characteristics.

2 INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save as discussed in "Plan of Distribution", so far as the Issuer is aware, no person involved in the offer of the Notes has an interest material to the offer.

3 THIRD PARTY INFORMATION AND STATEMENT BY EXPERTS AND DECLARATIONS OF ANY INTEREST

Not Applicable

4 REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES

(i) Reasons for the offer The net proceeds from each issue of Notes will be applied by the Issuer for its general corporate purposes including the refinancing of its existing indebtedness.

(ii) Estimated net proceeds: €744,217,500 (excluding expenses)

5 YIELD

Indication of yield: 6.21 per cent. per annum. The yield is calculated at the Issue Date on the basis of the Issue Price. It is not an indication of future yield.

6 TERMS AND CONDITIONS OF THE OFFER

Offer Price:	Issue Price
Conditions to which the offer is subject:	Not Applicable
Description of the application process:	Not Applicable
Description of possibility to reduce	Not Applicable

subscriptions and manner for refunding excess amount paid by applicants:	
Details of the minimum and/or maximum amount of application:	Not Applicable
Details of the method and time limits for paying up and delivering the Notes:	Not Applicable
Manner in and date on which results of the offer are to be made public:	Not Applicable
Procedure for exercise of any right of pre-emption, negotiability of subscription rights and treatment of subscription rights not exercised:	Not Applicable
Categories of potential investors to which the Notes are offered and whether tranche(s) have been reserved for certain countries:	Not Applicable
Process for notification to applicants of the amount allotted and the indication whether dealing may begin before notification is made:	Not Applicable
Amount of any expenses and taxes specifically charged to the subscriber or purchaser:	Not Applicable
Name(s) and address(es), to the extent known to the Issuer, of the placers in the various countries where the offer takes place.	None
