

5 July 2012
LAFARGE
Issue of €500,000,000 5.875 per cent. Fixed Rate Notes due July 2019
under the €12,000,000,000
Euro Medium Term Note Programme

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Base Prospectus dated 23 April 2012 and the supplements to the Base Prospectus dated 1 June 2012, 13 June 2012 and 29 June 2012 which together constitute a base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC) (the *Prospectus Directive*) as amended (which includes the amendments made by directive 2010/73/EU (the *PD Amending Directive*) to the extent that such amendments have been implemented in a Member State). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Base Prospectus as so supplemented. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus as so supplemented. The Base Prospectus and the supplements to the Base Prospectus are available for viewing at www.bourse.lu, at the registered office of the Issuer and from the specified office of the Principal Paying Agent and copies may be obtained from the specific office of the Principal Paying Agent at 5 Carmelite Street, London EC4Y 0PA.

1.	(i)	Issuer:	Lafarge
2.	(i)	Series Number:	LAFMTN019
	(ii)	Tranche Number:	I
3.		Specified Currency or Currencies (in the case of Dual Currency Notes):	Euro (“€”)
4.		Aggregate Nominal Amount:	
	—	Tranche:	€500,000,000
	—	Series:	€500,000,000
5.		Issue Price:	99.302 per cent. of the Aggregate Nominal Amount
6.	(i)	Specified Denominations:	€100,000 and integral multiples of €1,000 in excess thereof
	(ii)	Calculation Amount:	€1,000
7.	(i)	Issue Date:	9 July 2012
	(ii)	Interest Commencement Date:	9 July 2012
8.		Maturity Date:	9 July 2019
9.		Interest Basis:	5.875 per cent. Fixed Rate
10.		Redemption/Payment Basis:	Redemption at par
11.		Change of Interest Basis or Redemption/Payment Basis:	Not applicable
12.		Put/Call Options:	Change of Control Put Option
13.	(i)	Status of the Notes:	Senior unsecured
	(ii)	Date approval for issuance of Notes obtained:	2 July 2012
14.		Method of distribution:	Syndicated

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

15. Fixed Rate Note Provisions	Applicable
(i) Rate of Interest:	5.875 per cent. per annum payable annually in arrear
(ii) Interest Payment Date(s):	9 July in each year adjusted in accordance with Following Business Day Convention using TARGET Business Centre
(iii) Fixed Coupon Amount(s):	€58.75 per Calculation Amount
(iv) Broken Amount(s):	Not Applicable
(v) Fixed Day Count Fraction:	Actual/Actual (ICMA)
(vi) Determination Date(s):	9 July in each year
(vii) Other terms relating to the method of calculating interest for Fixed Rate Notes:	Not Applicable
16. Floating Rate Note Provisions	Not Applicable
17. Zero Coupon Note Provisions	Not Applicable
18. Index Linked/Other Variable Linked Interest Note Provisions	Not Applicable
19. Dual Currency Note Provisions	Not Applicable
20. Physical Delivery Note Provisions	Not Applicable

PROVISIONS RELATING TO REDEMPTION

21. Call Option	Not Applicable
22. Put Option	No (other than as specified in 25 below)
23. Final Redemption Amount	€1,000 per Calculation Amount
24. Early Redemption Amount	€1,000 per Calculation Amount
Early Redemption Amount(s) per Calculation Amount payable on redemption for taxation reasons or on event of default and/or the method of calculating the same (if required or if different from that set out in the Conditions):	
(i) Redemption for taxation reasons permitted on days other than Specified Interest Payment Dates:	Yes
(ii) Unmatured Coupons to become void upon early redemption:	No
25. Change of Control Put Option	Yes

GENERAL PROVISIONS APPLICABLE TO THE NOTES

26. Form of Notes:	Bearer Notes: Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Notes in the limited circumstances specified in the Permanent Global Note
27. Financial Centre(s) or other special provisions relating to Payment Dates:	Not Applicable

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| 28. | Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature): | Not Applicable |
| 29. | Details relating to Partly Paid Notes: amount of each payment comprising the Issue Price and date on which each payment is to be made and consequences (if any) of failure to pay, including any right of the Issuer to forfeit the Notes and interest due on late payment: | Not Applicable |
| 30. | Details relating to Instalment Notes: amount of each instalment, date on which each payment is to be made:

(i) Instalment Amount(s):

(ii) Instalment Date(s): | Not Applicable |
| 31. | Redenomination, renominalisation and reconventioning provisions: | Not Applicable |
| 32. | Other final terms: | Not Applicable |

DISTRIBUTION

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| 33. | (i) If syndicated, names and addresses of Managers: | <p>BNP Paribas
10 Harewood Avenue
London NW1 6AA
United Kingdom</p> <p>Crédit Agricole Corporate Investment Bank
9, quai du Président Paul Doumer
92920 Paris la Défense Cedex
France</p> <p>HSBC Bank plc
8 Canada Square
London E14 5HQ
United Kingdom</p> <p>The Royal Bank of Scotland plc
135 Bishopsgate
London EC2M 3UR
United Kingdom</p> <p>Société Générale
SG House
41 Tower Hill
London EC3N 4SG
United Kingdom</p> <p>Banco Bilbao Vizcaya Argentaria, S.A.
Via de los Poblados s/n
Madrid 28033
Spain</p> <p>Banco Santander, S.A.
Ciudad Financiera
Avenida de Cantabria s/n
28660, Boadilla del Monte,
Madrid, Spain</p> <p>Citigroup Global Markets Limited
Citigroup Centre</p> |
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Canada Square
Canary Wharf
London E14 5LB
United Kingdom

CM-CIC Securities
6, avenue de Provence
75441 Paris Cedex 9
France

ING Belgium SA/NV
Avenue Marnix 24
1000 Brussels
Belgium

- (ii) Date of Subscription Agreement (if any): 5 July 2012
- (iii) Stabilising Manager (if any): BNP Paribas
34. If non-syndicated, name and address of Dealer: Not Applicable
35. US Selling Restrictions: TEFRA D, Reg. S Compliance Category 2
36. Additional selling restrictions: Not Applicable

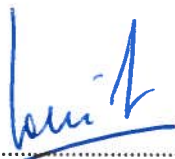
PURPOSE OF FINAL TERMS

These Final Terms comprise the final terms required for issue and admission to trading on the Luxembourg Stock Exchange of the Notes described herein pursuant to the €12,000,000,000 Euro Medium Term Note Programme of Lafarge.

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in these Final Terms.

Signed on behalf of the Issuer:

By: 

Duly authorised

PART B – OTHER INFORMATION

1 LISTING AND ADMISSION TO TRADING

Listing and admission to trading:	Application has been made by the Issuer (or on its behalf) for the Notes to be listed on the official list of the Luxembourg Stock Exchange and admitted to trading on the Regulated Market of the Luxembourg Stock Exchange with effect from 9 July 2012.
Estimate of total expenses related to admission to trading:	€4,145

2 RATINGS

Ratings:	The Notes to be issued have been rated: Standard & Poor's Credit Market Services Europe Limited: BB+ Moody's Deutschland GmbH: Ba1 Standard & Poor's Credit Market Services Europe Limited and Moody's Deutschland GmbH are established in the European Community and registered under Regulation (EC) No 1060/2009. As such Standard & Poor's Credit Market Services Europe Limited and Moody's Deutschland GmbH are included in the list of credit rating agencies published by the European Securities and Markets Authority on its website in accordance with such Regulation.
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3 INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE/OFFER

Save as discussed in "Subscription and Sale", so far as the Issuer is aware, no person involved in the offer of the Notes has an interest material to the offer.

4 REASONS FOR THE OFFER

Reasons for the offer	The net proceeds from this issue of Notes will be used by the Issuer for general corporate purposes, including the refinancing of its existing indebtedness.
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5 *Fixed Rate Notes only* – YIELD

Indication of yield:	6.00 per cent. per annum. The yield is calculated at the Issue Date on the basis of the Issue Price. It is not an indication of future yield.
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6 OPERATIONAL INFORMATION

ISIN Code:	XS0801954867
Common Code:	080195486
Any clearing system(s) other than Euroclear Bank S.A./N.V. and Clearstream Banking, <i>société anonyme</i> and the relevant identification number(s):	Not Applicable
Delivery:	Delivery against payment

Names and addresses of initial Paying Agent(s): Not Applicable