

LafargeHolcim Unaudited Pro forma Quarterly Information for 2014 and H1 2015

	2014					2015	
	Q1	Q2	Q3	Q4	FY 2014	Q1	Q2
Volumes Sold							
Clinker & Cement, [Mt]	58.9	67.6	65.2	63.3	255.1	56.1	67.8
Asia Pacific	29.9	32.3	28.9	31.1	122.2	28.3	32.3
Europe	9.1	12.3	12.5	10.3	44.1	8.0	12.1
Latin America	6.9	7.0	7.3	7.1	28.2	6.7	6.9
Middle East Africa	10.7	11.4	10.5	10.2	42.9	10.5	11.2
North America	3.1	5.6	6.9	5.4	20.9	3.2	5.8
AGG, [Mt]	53.6	78.1	88.2	74.0	293.9	52.3	77.3
Asia Pacific	8.3	9.0	8.4	8.4	34.2	7.8	8.1
Europe	26.7	33.1	34.2	30.7	124.7	25.7	33.0
Latin America	2.7	2.6	2.9	2.4	10.6	1.8	1.9
Middle East Africa	2.6	2.8	2.8	2.4	10.6	2.4	3.0
North America	13.3	30.6	39.9	30.0	113.8	14.6	31.3
RMX, [Mm³]	12.9	15.6	15.3	14.3	58.1	12.4	14.9
Asia Pacific	3.7	4.0	4.1	4.2	16.0	3.8	4.0
Europe	4.2	5.2	4.8	4.4	18.6	4.0	5.1
Latin America	2.0	2.0	2.0	1.9	7.8	1.8	1.8
Middle East Africa	1.4	1.7	1.4	1.4	5.9	1.3	1.5
North America	1.6	2.7	3.2	2.4	9.8	1.5	2.5
Net Sales, [mCHF]							
Asia Pacific	2'246	2'493	2'337	2'461	9'537	2'215	2'334
Europe	1'841	2'299	2'271	2'015	8'425	1'552	2'022
Latin America	844	881	924	895	3'544	809	808
Middle East Africa	1'189	1'320	1'264	1'196	4'969	1'164	1'225
North America	694	1'391	1'866	1'506	5'457	776	1'513
Corporate / Eliminations	-100	-107	-91	-70	-368	-104	-97
Group	6'713	8'278	8'570	8'004	31'566	6'412	7'804
Operating EBITDA, [mCHF]							
Asia Pacific	404	487	406	429	1'726	422	363
Europe	130	475	496	394	1'495	132	372
Latin America	238	221	253	238	950	253	193
Middle East Africa	369	438	404	350	1'562	354	413
North America	-70	315	498	299	1'042	-25	357
Corporate / Eliminations	-143	-196	-221	-185	-745	-218	-269
Group	928	1'741	1'837	1'525	6'030	917	1'429
Operating EBITDA adjusted for merger and restructuring costs, [mCHF]							
Asia Pacific	406	495	414	460	1'776	424	396
Europe	154	499	507	429	1'589	161	423
Latin America	238	222	254	251	965	255	196
Middle East Africa	377	453	418	363	1'611	364	416
North America	-69	328	501	302	1'061	-26	364
Corporate / Eliminations	-137	-134	-140	-95	-507	-130	-130
Group	969	1'863	1'953	1'710	6'495	1'049	1'667
Cash Flow from op Activities, [mCHF]	-280	459	1'179	1'814	3'173	-273	655
CAPEX to Maintain/Sustain, [mCHF]	-132	-167	-256	-491	-1'046	-147	-238
CAPEX to Expand/Develop, [mCHF]	-406	-405	-386	-449	-1'647	-339	-383