

## LafargeHolcim Pro Forma Statement of Income for the year ended December 31, 2015

CHF million	LafargeHolcim published information for the year ended December 31, 2015	Lafarge pro forma information for the period from January 1, 2015 to July 10, 2015	Fair value adjustments	Scope effect (China, Nigeria)	Divestments	2015 LafargeHolcim Pro Forma Information
<b>NET SALES</b>	<b>23,584</b>	<b>6,955</b>	<b>-</b>	<b>784</b>	<b>(1,841)</b>	<b>29,483</b>
<b>OPERATING EBITDA</b>	<b>3,682</b>	<b>1,081</b>	<b>-</b>	<b>147</b>	<b>(356)</b>	<b>4,555</b>
Depreciation, amortization and impairment of operating assets	(4,421)	(530)	(194)	(83)	142	(5,087)
<b>OPERATING PROFIT (LOSS)</b>	<b>(739)</b>	<b>551</b>	<b>(194)</b>	<b>64</b>	<b>(214)</b>	<b>(533)</b>
<b>NET LOSS</b>	<b>(1,361)</b>	<b>(415)</b>	<b>(40)</b>	<b>(25)</b>	<b>(243)</b>	<b>(2,085)</b>

Certain non recurring items have been adjusted from the above pro forma figures. The reconciliation with the adjusted net income and operating EBITDA is presented below:

CHF million	2015 LafargeHolcim Pro Forma Information
<b>PRO FORMA NET LOSS</b>	<b>(2,085)</b>
Impact of fair value adjustments <sup>1</sup>	82
Merger, restructuring and other one-offs (impact on operating EBITDA)	1,106
Impairment and other charges (impact on operating profit) <sup>2</sup>	2,955
Other one-offs (impact below operating profit) <sup>3</sup>	(678)
Tax impact	(596)
<b>PRO FORMA NET INCOME ADJUSTED</b>	<b>784</b>
<b>PRO FORMA OPERATING EBITDA</b>	<b>4,555</b>
Impact of fair value adjustments <sup>4</sup>	90
Merger, restructuring and other one-offs (impact on operating EBITDA)	1,106
<b>PRO FORMA OPERATING EBITDA ADJUSTED</b>	<b>5,751</b>

<sup>1</sup> Corresponds to 12 month impacts.

<sup>2</sup> Mainly includes the impairments on property, plant and equipment, goodwill and intangible assets booked in Q4 2015.

<sup>3</sup> Mainly includes gains on disposals and revaluation gains of previously held interests.

<sup>4</sup> Corresponds to 12 month impact in connection with inventory fair value.